

KELCE COLLEGE CURRICULUM VITAE

PERSONAL INFORMATION

Name: MARY JO GOEDEKE **Rank:** Associate Professor
Department: Kelce Undergraduate **Office:** KC: 223B
School of Business
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EDUCATION AND PROFESSIONAL CREDENTIALS

LLM University of Missouri-Kansas City, 2005, Taxation
JD University of Kansas, 2004, Law
BA Pittsburg State University, 2000, Political Science

PROFESSIONAL CERTIFICATIONS AND LICENSURES

QM Course Peer Reviewer, Pittsburg State University CTLT June 14, 2019 - Present
QM Applying the QM Rubric 5th Edition, Pittsburg State University CTLT May 30, 2019 - Present
QM Rubric 6th Edition Certification September 19, 2018 - Present
U.S. Tax Court, U.S. Courts May 2015 - Present
U.S. Bankruptcy Court, U.S. Courts July 2012 - Present
Federal Court - District of Kansas, U.S. Court - 10th Circuit June 2012 - Present
Federal Court - Western District of Missouri, U.S. District Court - 8th Circuit June 2012 - Present
Kansas Bar License, State of Kansas March 2005 - Present
Missouri Bar License, State of Missouri September 2004 - Present
Master Advisor Recertification, Pittsburg State University CTLT December 2018 - December 2021
Master Advisor Recertification, Pittsburg State University CTLT December 2019 - December 2020

Master Advisor Recertification, Pittsburg State University CTLT	December 2018 - December 2019
Master Advisor Certification, Pittsburg State University	December 2017 - December 2018

EMPLOYMENT HISTORY

August 2016 - Present	Wheeler & Mitchelson, Chartered. Of Counsel Attorney
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SCHOLARLY PUBLICATIONS

Refereed Journal Articles

O'Bryan, D. W., Quirin, J. J., Goedeke, M. J. (2020). Tax Return Analysis in a Fraud Examination: The Case of the Bankruptcy Auditor. *Journal of Forensic Accounting Research*, 5(1), 123-141. <https://meridian.allenpress.com/jfar/issue/5/1>

Goedeke, M. J., Fogliasso, C. E. (2020). Is CSR Becoming a Corporate Requirement? *Journal of Managerial Issues*, XXXII(2), 162.

O'Bryan, D. W., Quirin, J. J., Goedeke, M. J. (2019). A Tax Return is Worth More Than a 1,000 Words: The Case of the Interview with the IRS-CI. *Journal of Forensic and Investigative Accounting*, 11(1, January - June 2019), 154-220. www.nacva.com/jfia

Shum, C., Goedeke, M. J., Lui, G. (2018). Navigating the Tax Residency Requirements of Foreign Earned Income Exclusion. *TAXES*, 96(6), 27-33, 48.

SCHOLARLY PRESENTATIONS

Paper

O'Bryan, D. W. (Author & Presenter), Quirin, J. J. (Author), Goedeke, M. J. (Author), Paper, AAA Midyear Forensic Accounting Sectional Meeting, American Accounting Association, Dallas, TX, "Tax Return Analysis in a Fraud Examination: The Case of the Bankruptcy Auditor", Conference, Academic, International, peer-reviewed/refereed, Accepted. (2018).

COURSES TAUGHT

Pittsburg State University

ACCTG 411, INDIVIDUAL TAXATION, 12 courses.

ACCTG 585, ACCOUNTING LAW, 14 courses.

ACCTG 611, ADVANCED TAXATION, 12 courses.

ACCTG 711, ADV TAXATION (TAX OF ENTITIES), 9 courses.

ACCTG 812, TAX RESEARCH, 9 courses.

MGT 430, LEGAL & SOC ENVIRONMENT OF BUS, 4 courses.

MGT 830, BUSINESS, GOVERNMENT & SOCIETY, 1 course.

FACULTY/TEACHING DEVELOPMENT ACTIVITIES

Continuing Education Program

- Continuing Education Program, "Ethics CLE", Crawford County Bar Association, Pittsburg, KS, 2 credit hours. (June 18, 2021 - Present).
- Continuing Education Program, "Kansas Task Force on Lawyer Well-being", Crawford County Bar Association, Pittsburg, Kansas, 1 credit hours, approximately 1 hours spent per year. (November 20, 2019 - Present).
- Continuing Education Program, "Pre-suit mediation ethics", Pittsburg, Kansas, 1 credit hours, approximately 1 hours spent per year. (August 21, 2019 - Present).
- Continuing Education Program, "Pittsburg Estate Planning Forum", Community Foundation of Southeast Kansas, Pittsburg, Kansas, 4 credit hours, approximately 4 hours spent per year. (June 18, 2019 - Present).
- Continuing Education Program, "Crawford County Bar CLE", Crawford County Bar Association, Pittsburg, Kansas, 5 credit hours, approximately 5 hours spent per year. (May 31, 2019 - Present).
- Continuing Education Program, "Bankruptcy Basics - Who, What, When, Where and Oh My!", Crawford County Bar Association, Pittsburg, Kansas, 1 credit hours, approximately 1 hours spent per year. (April 17, 2019 - Present).
- Continuing Education Program, "Kansas Income Tax Institute", KSU Research and Extension, Pittsburg, Kansas, 8 credit hours, approximately 8 hours spent per year. (December 13, 2018 - Present).
- Continuing Education Program, "Kansas Income Tax Institute", K-State University, Pittsburg, Kansas, 16 credit hours. (December 15, 2021 - December 16, 2021).
- Continuing Education Program, "Kansas Task Force on Lawyer Well-Being", Crawford County Bar Association, 1 credit hours. (November 20, 2019).
- Continuing Education Program, "Annual Crawford County Bar CLE", 5 credit hours. (May 31, 2019).
- Continuing Education Program, "Bankruptcy Basics - Who, What, When, Where and Oh My!", Crawford County Bar Association, 1 credit hours. (April 17, 2019).

Other

- "Kansas Income Tax Institute", KSU Research and Extension, Pittsburg, Kansas, 14 credit hours, approximately 14 hours spent per year. (December 11, 2019 - December 12, 2019).
- Certification Program, "Quality Matters Peer Reviewer Course", Pittsburg, Kansas. (May 21, 2019 - June 14, 2019).

Seminars

- Seminar, "State University Press by KU Publishing Press", University of Kansas, Lawrence, KS, approximately 1 hours spent per year. (April 13, 2022 - Present).
- Seminar, "Leadership PSU - Leading your Organization through Change", Pittsburg State University, Pittsburg, KS, United States. (October 25, 2019 - Present).
- Seminar, "Leadership PSU", Pittsburg State University, Pittsburg, KS, United States, approximately 4 hours spent per year. (September 27, 2019 - Present).
- Seminar, "Theresa Presley AOL Update Lunch & Learn", Kelce College of Business, Pittsburg, Kansas, approximately 1 hours spent per year. (September 18, 2019 - Present).
- Seminar, "9th Annual Professional Development Day", Pittsburg State University, Pittsburg, KS, United States, approximately 5 hours spent per year. (August 14, 2019 - Present).
- Seminar, "Jamie Brooksher FERPA Lunch and Learn", Kelce College of Business, Pittsburg, Kansas, 1 credit hours, approximately 1 hours spent per year. (April 24, 2019 - Present).
- Seminar, "Creating a Culture of Academic Integrity", Pittsburg State University CTLT, Pittsburg, KS, United States, approximately 1 hours spent per year. (March 8, 2019 - Present).
- Seminar, "Kerri Hanson Office of Student Accommodations", Pittsburg State University, Pittsburg, KS, United States, approximately 1 hours spent per year. (February 4, 2019 - Present).
- Seminar, "Annual Performance Review Workshop", Pittsburg State University, Pittsburg, Kansas. (December 1, 2016 - Present).
- Seminar, "A.L.I.C.E. Training", Pittsburg State University, Pittsburg, Kansas. (October 19, 2016 - Present).
- Seminar, "Writing Assignment Design", Pittsburg State University, Pittsburg, Kansas. (September 8, 2016 - Present).
- Seminar, "International Recruitment, Retention and Authorized Work Opportunities (CPT/OPT)", Kelce Professional Development Committee, Pittsburg, KS, United States, approximately 1 hours spent per year. (November 11, 2020).
- Seminar, "AACSB Assurance of Learning Training Seminar II", AACSB, Online, Kansas, approximately 18 hours spent per year. (October 28, 2020 - November 1, 2020).
- Seminar, "Kansas Income Tax Institute", K-State Research and Extension, Online, Pittsburg, Kansas, 16 credit hours, approximately 18 hours spent per year. (October 29, 2020 - October 30, 2020).
- Seminar, "AACSB Assurance of Learning Seminar Training I", AACSB, Online, Kansas, approximately 18 hours spent per year. (September 28, 2020 - October 1, 2020).
- Seminar, "Handshake with Mindy Cloninger and Heather Busch Lunch & Learn", Kelce Professional Development Committee, approximately 1 hours spent per year. (2019).

Seminar, "AOL Update with Theresa Presley", Kelce Professional Development Committee. (September 18, 2019).

Seminar, "9th Annual Professional Development Day", Pittsburg State University CTLT, approximately 5 hours spent per year. (August 14, 2019).

Seminar, "Understanding and Educating Generation Z Students (MAT Recertification)", Pittsburg State University CTLT, Pittsburg, Kansas, approximately 2 hours spent per year. (November 26, 2018).

Seminar, "Faculty Professional Development Day", Pittsburg State University, Pittsburg, Kansas, approximately 5 hours spent per year. (August 15, 2018).

Seminar Presentation

Seminar Presentation, "Educational Leadership and Spiritual Leadership on Campus", Pittsburg State University, Pittsburg, KS, United States. (November 15, 2019 - Present).

Tutorial

Tutorial, "Upgraded Degree Audit and the Road Map CTLT MAT Session", Pittsburg, KS, United States, 1 credit hours, approximately 1 hours spent per year. (February 18, 2022 - Present).

Tutorial, "New Faculty Canvas Orientation", Pittsburg, Kansas, 0 credit hours, approximately 1 hours spent per year. (August 19, 2016 - Present).

Workshop

Workshop, "Integrating Appreciative Advising to Positively Impact Retention, Persistence & Graduation (MAT Approved)", CTLT, Pittsburg, KS, 1 credit hours, approximately 1 hours spent per year. (February 2, 2022 - Present).

Workshop, "Creating Effective Assessments", CTLT, Online, approximately 2 hours spent per year. (January 2022 - Present).

Workshop, "Strategies for Increasing Interaction and Engagment", CTLT, Online, approximately 2 hours spent per year. (December 2021 - Present).

Workshop, "Linden Dalecki Sourcing on Riipen", Kelce College of Business, Pittsburg, KS, approximately 1 hours spent per year. (November 10, 2021 - Present).

Workshop, "Randy Roberts Library Services", Kelce College of Business, Pittsburg, KS, United States, approximately 1 hours spent per year. (January 10, 2021 - Present).

Workshop, "10th Annual Professional Development Day", CTLT, Pittsburg, Kansas. (August 12, 2020 - Present).

Workshop, "Teaching Strategies and Tools to Prepare for Fall", CTLT, Pittsburg, Kansas. (August 5, 2020 - Present).

Workshop, "How Reading Techniques Can Help Student Success (MAT Approved)", CTLT, Pittsburg, Kansas. (February 24, 2020 - Present).

Workshop, "Jason Kegler Academic Misconduct", Kelce Professional Development, Pittsburg, Kansas, approximately 1 hours spent per year. (February 12, 2020 - Present).

Workshop, "Vid Grid Training with Susan Dellasega Lunch & Learn", Pittsburg State University, Pittsburg, KS, United States, approximately 1 hours spent per year. (November 12, 2019 - Present).

Workshop, "Practice the Pathway", Pittsburg State University, Pittsburg, KS, United States, approximately 1 hours spent per year. (May 31, 2019 - Present).

Workshop, "New Faculty Wrap-up Session", CTLT, Pittsburg, Kansas, approximately 1 hours spent per year. (May 1, 2017 - Present).

Workshop, "e-Learning Academy", Pittsburg State University, Pittsburg, Kansas, approximately 60 hours spent per year. (May 9, 2018 - May 3, 2019).

PROFESSIONAL ACTIVITIES

American Accounting Association. (July 2017 - Present).

Kansas Bar Association. (March 2005 - Present).

Missouri Bar Association. (September 2004 - Present).

SERVICE AND CONSULTING

Department Service

Faculty Mentor, Faculty Mentor for Jamie Brooksher. Approximately 10 hours spent per year. (August 2022 - Present).

Attendee, Meeting, Accounting Scholarship Selection Committee. Approximately 5 hours spent per year. (February 25, 2022 - Present).

Attendee, Meeting, Accounting Scholarship Selection Committee. Approximately 5 hours spent per year. (January 24, 2021 - Present).

Program Coordinator/Director, Accounting Department. Approximately 60 hours spent per year. (August 2022 - August 2023).

Faculty Mentor, Faculty Mentor for Instructor, Ashlee Ables. Approximately 20 hours spent per year. (August 18, 2020 - May 7, 2021).

Committee Member, Faculty Position Search Committee, Auditing. Approximately 8 hours spent per year. (January 1, 2020 - May 15, 2020).

Committee Member, Faculty Search Committee - Managerial Accounting. Approximately 6 hours spent per year. (January 1, 2020 - May 15, 2020).

Attendee, Meeting, Scholarship Selection Committee. Approximately 5 hours spent per year. (February 19, 2020 - February 26, 2020).

Attendee, Meeting, Prospective Student Meetings. Approximately 10 hours spent per year. (January 2019 - December 31, 2019).

I met with numerous prospective students to discuss with them their goals and how they can meet their goals at PSU. I met with nearly all prospective students on campus over the summer when most faculty are unavailable.

Volunteer, KOCH Meet and Greet. Approximately 2 hours spent per year. (September 11, 2019).
I attended the Koch Meet & Greet at Gusano's and talked with KOCH representatives as well as students in attendance.

Attendee, Meeting, Scholarship Selection Meeting. Approximately 4 hours spent per year. (March 4, 2019).

Attendee, Meeting, Prospective Student Meetings. Approximately 8 hours spent per year. (January 1, 2018 - December 31, 2018).

I met with numerous prospective Accounting students, particularly over the summer when there were few faculty members available.

Site Coordinator, PSU VITA Program. Approximately 150 hours spent per year. (January 1, 2018 - December 31, 2018).

Developed and Re-Established a PSU Volunteer Income Tax Clinic. Efforts include working with the IRS to establish a site, training site-coordinators and volunteers, implementing protocols for site administration, attending and managing site sessions, overseeing student volunteers and tax return preparation.

Attendee, Meeting, Crimson and Gold Day. Approximately 2 hours spent per year. (November 16, 2018).

As a faculty representative for Accounting I met with high school students who are considering attending PSU for college.

Attendee, Meeting, Crimson and Gold Day. Approximately 2 hours spent per year. (October 19, 2018).

a faculty representative for Accounting I met with high school students who are considering attending PSU for college.

Committee Member, Faculty Position Search Committee. Approximately 8 hours spent per year. (January 22, 2018 - May 11, 2018).

As a member of the search committee I participated in the development of job descriptions, reviewed resumes, participated in phone and in person interviews of applicants and checked references of applicants.

Committee Member, Scholarship Selection Meeting. Approximately 2 hours spent per year. (February 28, 2018).

I participated and assisted with the selection students for available departmental scholarships.

College Service

- Accounting Faculty Representative, University Majors Fair. (September 28, 2022 - Present).
- Accounting Representative, University Majors Fair. (September 29, 2021 - Present).
- Committee Member, College Promotion & Tenure Committee. (August 2022 - August 2023).
- Committee Member, Kelce Leadership Council. (August 2022 - August 2023).
- Chair and Recorder, Curricula Management and Assurance of Learning Committee. (December 2, 2019 - August 2023).
- Faculty Mentor, PSU VITA. (January 1, 2022 - December 31, 2022).
- Faculty Advisor, PSU VITA Program. (May 12, 2021 - May 12, 2022).
- Committee Member, College Academic Honors Committee. (August 2019 - May 2021).
- Attendee, Meeting, Leadership PSU. (August 18, 2019 - May 15, 2020).
- Site Coordinator, PSU VITA Program. (January 1, 2019 - December 31, 2019).
- Committee Chair, Faculty Development and Instructional Resources. (August 19, 2019 - December 2, 2019).
- Volunteer, Annual Kelce Spring and Fall Student Appreciation Picnics. (April 30, 2019 - August 30, 2019).
- Attendee, Meeting, Pitt C.A.R.E.S. (June 3, 2019 - June 26, 2019).
- Site Coordinator, PSU VITA Program. (January 1, 2018 - December 31, 2018).
- Committee Member, Curricula Management and Assurance of Learning Committee. (January 1, 2018 - December 14, 2018).
- Attendee, Meeting, Crimson and Gold Day. (November 16, 2018).
- Attendee, Meeting, Crimson and Gold Day. (October 19, 2018).
- Attendee, Meeting, Annual Kelce Awards Ceremony. (May 7, 2018).
- Volunteer, Annual Kelce Student Appreciation Picnic. (May 1, 2018).

University Service

- Committee Member, Gorilla Advising Academy Council. Approximately 20 hours spent per year. (August 2022 - August 2024).
- Committee Member, Library Services Committee. Approximately 4 hours spent per year. (August 2022 - August 2023).

Attendee, Meeting, University Budget Committee. Approximately 1 hours spent per year. (August 2022 - August 2023).

Committee Member, University Tenure and Promotion Committee. Approximately 4 hours spent per year. (August 2022 - August 2023).

Committee Member, University Undergraduate Curriculum Committee. Approximately 25 hours spent per year. (January 2022 - December 2022).

Senate Representative, Faculty Senate. Approximately 10 hours spent per year. (August 19, 2020 - May 12, 2022).

Committee Chair and Recorder, University Undergraduate Curriculum Committee. Approximately 20 hours spent per year. (August 18, 2020 - May 12, 2022).

Committee Member, Academic Honesty Committee. Approximately 2 hours spent per year. (August 19, 2019 - August 19, 2021).

Guest Speaker, Guest Lecturer ART 573: Business and Self Promotion. Approximately 4 hours spent per year. (September 3, 2018).

Developed a presentation regarding legal and tax issues which are relevant to self-promoting artists such as self-employment issues, agency liability, accounting, taxation and entity selection.

Professional Service

Program Coordinator, PSU VITA Program, Pittsburg, Kansas. (June 1, 2017 - Present).

Administration of PSU Volunteer Income Tax Clinic. Efforts include working with the IRS to establish and maintain site requirements, training 30+ volunteers, preparing tax returns, attendance and administration of tax clinic hours.

Public Service

Board Member, Kansas Teacher's Credit Union, Pittsburg, Kansas. Approximately 20 hours spent per year. (November 2016 - Present).

Program Coordinator, PSU VITA Program, Pittsburg, Kansas. Approximately 150 hours spent per year. (January 1, 2018 - December 31, 2018).

Developed and established a PSU Volunteer Income Tax Clinic. Efforts include working with the IRS to establish a site, training site-coordinators and volunteers, implementing protocols for site administration, attending and managing site sessions, overseeing student volunteers and tax return preparation.

Consulting

For Profit Organization, Wheeler & Mitchelson, Chartered, Pittsburg, Kansas. Approximately 40 hours spent per year, Consultation provided for various law related issues including corporate planning and organization, estate planning and municipal law. (August 18, 2016 - Present).